# 2027 DEADLINE REVIEW

A professional review sheet, not a pre-verified tax calendar.

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Have the responsible professional verify each date for the relevant year, client type, jurisdiction, and obligation. Record the official source and any applicable exceptions before transferring an entry to the calendar. Do not treat a general date list as advice for every client.

| ENTRY | VERIFIED DATE | WHAT IT APPLIES TO | OFFICIAL SOURCE |
|---|---|---|---|
| 1 | Date: _____ | Obligation and audience: _____ | Source: _____ |
| 2 | Date: _____ | Obligation and audience: _____ | Source: _____ |
| 3 | Date: _____ | Obligation and audience: _____ | Source: _____ |
| 4 | Date: _____ | Obligation and audience: _____ | Source: _____ |
| 5 | Date: _____ | Obligation and audience: _____ | Source: _____ |

## APPROVAL BEFORE PRINTING

Review date and responsible professional role:

Exceptions, extension or relief checks:

Approved firm phone, booking route, and reminder wording:

Check the final PDF again after dates are placed. A correct calendar grid does not establish that a tax, legal, or filing reminder applies to every recipient.

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